

**This document is important and requires your immediate attention. If you are in any doubt about the content of this document, you should consult your stockbroker, accountant, bank manager, financial planner, attorney, solicitor or other professional advisor.**

Haitong International Asset Management (HK) Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalized terms used herein not otherwise defined have the meaning ascribed to those terms in the Fund’s Explanatory Memorandum dated November 2018 (the “**Explanatory Memorandum**”).

Dated: 16 November 2018

Dear Investors

**Haitong RMB Investment Fund Series (the “Fund”)**

- **Haitong China RMB Income Fund**
- **Haitong Global RMB Fixed Income Fund**  
(the “**Sub-Funds**”)

Thank you for your continued support and participation in the Fund and the Sub-Funds.

We, as the Manager of the Fund and the Sub-Funds, are writing to inform you that the Explanatory Memorandum will be updated to reflect recent regulatory changes in Hong Kong.

As background, the Manager is licensed by the Hong Kong Securities and Futures Commission (the “**SFC**”) for type 9 (asset management) regulated activity and accordingly is subject to regulation by the SFC, including the SFC’s Fund Manager Code of Conduct (the “**Fund Manager Code**”). The SFC will revise the Fund Manager Code with effect from 17 November 2018 to include certain disclosure obligations on companies licensed by the SFC for type 9 regulated activity in relation to funds they manage. The disclosure obligations relate to leverage, securities lending, repurchase and reverse repurchase transactions, liquidity risk management and other risk management policies.

The Explanatory Memorandum of the Fund and the Sub-Funds will be revised to reflect the requirements of the revised Fund Manager Code. The Explanatory Memorandum (as amended) of the Fund and the Sub-Funds are available at the office of the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.) or online at <http://www.htisec.com/asm>. This website has not been reviewed or authorised by the SFC.

If you have any queries or require further information in relation to any aspect of this notice, please contact the Manager whose office is at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or our Customer Service Hotline at (852) 3588 7699.

**Haitong International Asset Management (HK) Limited**  
as Manager of the Fund and the Sub-Funds